

Announcement
regarding Securities (Warrants, Certificates, Structured Notes) of
HSBC Trinkaus & Burkhardt GmbH

HSBC Trinkaus & Burkhardt GmbH, Düsseldorf, Germany, (the "**Issuer**"), hereby announces that it has entered into a guarantee agreement under German law with HSBC Continental Europe S.A., Paris, France, acting as guarantor under the securities (the "**Guarantor**" or "**HBCE**") as of 30 June 2023 (the "**Effective Date**") in favor of the holders of its issued and outstanding securities as well as its securities issued in future. The Guarantor acts under the legal name of its branch (*Zweigniederlassung*), HSBC Continental Europe S.A., Germany, with its registered office at Hansaallee 3, 40549 Düsseldorf, Germany.

Under the Guarantee, HBCE, as Guarantor vis-à-vis the security holders, is unconditionally and irrevocably obliged to discharge all liabilities of the Issuer arising under the securities. Therein, HBCE has given as Guarantor an unconditional and irrevocable guarantee (the "**Guarantee**") for the duly and punctual performance of all delivery obligations and payment of all principal, interest and other amounts due and payable to the security holders under the terms and conditions of the securities as from the Effective Date.

This Guarantee covers all securities outstanding on or after 30 June 2023 as the Effective Date (the "**Outstanding Securities**"). The relevant terms and conditions of the Outstanding Securities may not contain any reference to the Guarantee or HBCE as Guarantor, but the Outstanding Securities are solely contractually guaranteed by assuming the unconditional and irrevocable Guarantee for the duly and punctual performance of all delivery obligations and payment of all principal, interest and other amounts due and payable. In addition, the Guarantee covers claims from securities issued in future.

The Guarantee (in German plus a non-binding English translation) of HBCE can be accessed under www.hsbc-zertifikate.de/en_FR.

Düsseldorf, 30 June 2023

HSBC Trinkaus & Burkhardt GmbH